



**Massachusetts Department of Environmental Protection
Bureau of Resource Protection
Division of Municipal Services
Clean Water State Revolving Fund (CWSRF)
2007 Project Evaluation Form**

LGU

Project No. (from Item 4 of Part I)

Part I - Proponent and Project Identification and Certification

Important:
When filling out forms on the computer, use only the tab key to move your cursor - do not use the return key.



1. Local Governmental Unit (LGU)

City, Town, or District Name

Federal Employer Identification Number

Authorized Representative: Name

Title

Mailing Address:

Street Address

City

State

Zip Code

Telephone

Fax

E-mail address

2. LGU Contact Person (If different from Item 1)

Name

Title

Mailing Address:

Street Address

City

State

Zip Code

Telephone

Fax

E-mail address

3. Engineer or Consulting Firm

Firm/Agency

Federal Employer Identification Number

Contact Person

Mailing Address:

Street Address

City

State

Zip Code

Telephone

Fax

E-mail address



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Part I - Proponent and Project Identification and Certification (cont.)

4. Project Identification

Identify the project(s) for which you are seeking financial assistance. **IMPORTANT:** If more than one project, number the projects sequentially, and attach separate Part II and Part III forms for each project. Use Part IIA for Construction projects; Part IIB for Planning projects.

No.	(P)lanning or (C)onstruction	Name/brief description of project (If a planning project indicate type – Comprehensive Wastewater Management Plan, Project Evaluation Report, Stormwater Management Plan, etc.)	River Basin(s)
01	_____	_____	_____
02	_____	_____	_____
03	_____	_____	_____
04	_____	_____	_____

5. Is proposed project or a portion of the project a recommendation of an approved Source Water Assessment and Protection (SWAP) report? ☐ Yes ☐ No

6. Certification

To the best of my knowledge and belief the information provided on this form and the accompanying forms and attachments is true, correct, and complete; and I am authorized to file this form on behalf of the below-named LGU.

Local Governmental Unit

Typed Name

Title

Signature

Date



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Part II A - Project Schedule and Costs for Construction Projects

1. Funding Authorization

Has local funding been authorized?

☐ Yes

☐ No

(If yes, attach copy of appropriate document.)

If yes, date of authorization

Amount authorized

If no, planned date for authorization

2. Project Schedule (Indicate projected dates in mm/dd/yy format.)

(For steps already accomplished, follow the date with the letter "A" to indicate an actual date.)

	Start	Finish
Planning (If planning has been completed, provide title and date of report.)	_____	_____
Design (Preparation of project plans and specifications.)	_____	_____
Permitting and Environmental Review	_____	_____
Construction/Implementation	_____	_____
Loan Application Submittal date: _____		

3. Project Costs (State estimated costs in \$1000s)

		Total Cost	Eligible Cost
	Construction	_____	_____
<i>Attach an explanation of the basis of the cost estimate and reference the source of data.</i> DMS recommends use of ENR Index of 7950.	Contract No. _____	_____	_____
	Contract No. _____	_____	_____
	Contract No. _____	_____	_____
	Total Construction:	_____	_____
<i>If the project includes costs for police traffic details, provide an explanation and detailed breakdown of the estimate.</i>	Construction Contingency:	_____	_____
	Construction Services:	_____	_____
	Police Traffic Detail:	_____	_____
	Total:	_____	_____



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Part II A - Project Schedule and Costs for Construction Projects (cont.)

4. Other Assistance

Are you seeking, or have you been awarded, a loan and/or grant from another program for this project or a portion thereof?

Loan/Grant Program	Type of Assistance	Amount Requested	Amount Received
Federal	_____	_____	_____
State	_____	_____	_____
Regional	_____	_____	_____
Private	_____	_____	_____
Other	_____	_____	_____

Part II B - Project Schedule And Costs For Planning Projects

1. Funding Authorization

Has local funding been authorized? (If yes, attach copy of appropriate document.)

☐ Yes ☐ No

If yes, date of authorization

Amount authorized

If no, planned date for authorization

2. Project Schedule (Indicate projected dates in mm/dd/yy format.)

(For steps already accomplished, follow the date with the letter "A" to indicate an actual date.)

	Start	Finish
Selection of consultant ("finish" date = date Engineering contract executed)	_____	_____
Preparation of Scope of Work ("finish" date = date Scope submitted to DEP)	_____	_____
Planning ("finish" date = date draft CWMP, PER, etc. submitted to DEP)	_____	_____
Loan Application Submittal date: _____		

3. Project Costs (State Estimated Eligible Cost In \$1000s)

Total Eligible Cost: _____

4. Other Assistance

Are you seeking, or have you been awarded, a loan and/or grant from another program for this project or a portion thereof? ☐ Yes ☐ No



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Part II B - Project Schedule And Costs For Planning Projects (cont.)

Loan/Grant Program	Type of Assistance	Amount Requested	Amount Received
Federal	_____	_____	_____
State	_____	_____	_____
Regional	_____	_____	_____
Private	_____	_____	_____
Other	_____	_____	_____

NOTE: The Department understands that the purpose of undertaking a planning project is to try to identify the nature and extent of the water quality and public health problems, then to recommend solutions. At the planning stage, it may be unlikely that you have a good understanding of the situation. Consequently, not all of the criteria listed within the Project Evaluation Form may apply to your planning project. Please address all that apply and include a copy of relevant sections of any reports that you may have completed.

Part III - Project Narrative Checklist

A. Project Summary – Description, Objectives, and Planning Basis

- Refer to the Instructions and Guidance. Use the checklist to confirm that the project narrative has adequately described the project and its benefits. (Check)
- Project objectives; documentation of public health and water quality issues to be addressed. ☐
- Scope of project, key facilities or tasks; environmental and public health benefits. ☐
- Identification of project area, site plan/project map. ☐
- Planning basis of project; copy of pertinent pages of approved planning document. ☐
- Basis of cost estimate; engineer's estimate for construction projects ☐

B. Public Health Criteria

Item No.	Pts	1. What is the cause of the environmental/ public health problem project will address?	(Check)	Page Number in Narrative	Attachment ID & Page No.
1	3	Contaminated stormwater	<input type="checkbox"/>	_____	_____
2	4	Illicit connection to stormwater system	<input type="checkbox"/>	_____	_____
3	5	Combined Sewer Overflows >20/year	<input type="checkbox"/>	_____	_____
	4	11 – 20/year	<input type="checkbox"/>	_____	_____
	3	1 – 10/year	<input type="checkbox"/>	_____	_____



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Part III - Project Narrative Checklist (cont.)

Item No.	Pts	1. What is the cause of the environmental or public health problem project will address?	(Check)	Page Number in Narrative	Attachment ID & Page No.
4	2 or 5	Widespread septic system failure	<input type="checkbox"/>	_____	_____
5	5	Raw sewage back-up from municipal system	<input type="checkbox"/>	_____	_____
6	5	Sanitary Sewer Overflow > 3/year	<input type="checkbox"/>	_____	_____
	4	3/year	<input type="checkbox"/>	_____	_____
	3	1 – 2/year	<input type="checkbox"/>	_____	_____
7	1	Water pollution related odor problem	<input type="checkbox"/>	_____	_____
8	3	Landfill leachate (if exceeds MCL)	<input type="checkbox"/>	_____	_____
9	2	POTW malfunction, i.e. inadequate disinfection	<input type="checkbox"/>	_____	_____
10		Other _____	<input type="checkbox"/>	_____	_____
II. What is the nature of the resource affected? (Check)					
11	5	Public drinking water supply	<input type="checkbox"/>	_____	_____
		Is alternate supply available? <input type="checkbox"/> Yes <input type="checkbox"/> (No +1)		_____	_____
12	5	Private drinking water supply	<input type="checkbox"/>	_____	_____
		Is alternate supply available? <input type="checkbox"/> Yes <input type="checkbox"/> (No +1)		_____	_____
13	4	Private homes	<input type="checkbox"/>	_____	_____
14	4	Public streets or parklands	<input type="checkbox"/>	_____	_____
15	3	Swimming beaches	<input type="checkbox"/>	_____	_____
16	2	Boating areas	<input type="checkbox"/>	_____	_____
17	1	Sensitive population affected	<input type="checkbox"/>	_____	_____
18	3	Population affected >10,000	<input type="checkbox"/>	_____	_____
	2	25 – 9,999	<input type="checkbox"/>	_____	_____
	1	1 - 24	<input type="checkbox"/>	_____	_____
19		Other _____	<input type="checkbox"/>	_____	_____



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Part III - Project Narrative Checklist (cont.)

C. Environmental Criteria

Item No.	Pts	I. What is the nature of the environmental problem encountered?	(Check)	Page Number in Narrative	Attachment ID & Page No.
20	3	NPDES limits exceeded	<input type="checkbox"/>	_____	_____
21	3	Aquatic toxicity	<input type="checkbox"/>	_____	_____
22	2	Nutrients	<input type="checkbox"/>	_____	_____
23	2	Dissolved oxygen	<input type="checkbox"/>	_____	_____
24	1	Temperature	<input type="checkbox"/>	_____	_____
25	2	Bacteria	<input type="checkbox"/>	_____	_____
26	2	Turbidity	<input type="checkbox"/>	_____	_____
27	1	Noxious aquatic plants	<input type="checkbox"/>	_____	_____
28	1	Aesthetics	<input type="checkbox"/>	_____	_____
29		Other _____	<input type="checkbox"/>	_____	_____

Item No.	Pts	II. What environmental resource(s) is affected?	(Check)	Page Number in Narrative	Attachment ID & Page No.
30	3	Public water supply – Surface Zone A	<input type="checkbox"/>	_____	_____
31	3	Public water supply – Groundwater Zone I	<input type="checkbox"/>	_____	_____
32	2	Outstanding Resource Water (ORW)	<input type="checkbox"/>	_____	_____
33	2	Area of Critical Environmental Concern (ACEC)	<input type="checkbox"/>	_____	_____
34	2	Public water supply – Surface Zone B	<input type="checkbox"/>	_____	_____
35	2	Public water supply – Groundwater Zone II	<input type="checkbox"/>	_____	_____
36	2	Commercial fishery	<input type="checkbox"/>	_____	_____
37	2	Endangered species habitat	<input type="checkbox"/>	_____	_____



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Part III - Project Narrative Checklist (cont.)

C. Environmental Criteria (cont.)

Item No.	Pts	II. What environmental resource(s) is affected? (cont.)	(Check)	Page Number in Narrative	Attachment ID & Page No.
38	2	Sole source aquifer	<input type="checkbox"/>	_____	_____
39	2	Ocean Sanctuary	<input type="checkbox"/>	_____	_____
40	1	Recreational fishery / shellfish area	<input type="checkbox"/>	_____	_____
41	1	Federally designated river (scenic, historic, etc.)	<input type="checkbox"/>	_____	_____
42		Other _____	<input type="checkbox"/>	_____	_____

D. Project Effectiveness

Item No.	Pts	I. How and to what extent will the project eliminate or mitigate the problem?	(Check)	Page Number in Narrative	Attachment ID & Page No.
		Reduces violations of water quality standards	<input type="checkbox"/>	_____	_____
		Restores designated uses	<input type="checkbox"/>	_____	_____
		Reduces potential adverse impacts to sensitive resources	<input type="checkbox"/>	_____	_____
		Protects designated uses	<input type="checkbox"/>	_____	_____
		Reduces or eliminates public health problems/nuisances	<input type="checkbox"/>	_____	_____
		Protects public health resources from contamination	<input type="checkbox"/>	_____	_____
		Other _____	<input type="checkbox"/>	_____	_____
43	30	Project substantially eliminates or mitigates problem	<input type="checkbox"/>	_____	_____
	15	Project moderately mitigates problem	<input type="checkbox"/>	_____	_____
	0	Project minimally mitigates problem	<input type="checkbox"/>	_____	_____



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E. Program and Implementation Criteria

Item No.	Pts	I. Consistency with EOE/DEP Watershed Management Plans or priorities	(Check)	Page Number in Narrative	Attachment ID & Page No.
44		Implements a recommendation within: (cont.)			
	40	-an EOE/DEP Watershed Management Plan	<input type="checkbox"/>	_____	_____
	35	-a Comprehensive Wastewater/Water Resources Management Plan	<input type="checkbox"/>	_____	_____
	30	-a TMDL	<input type="checkbox"/>	_____	_____
	25	-a Project Evaluation Report	<input type="checkbox"/>	_____	_____
	20	-Stormwater Management Plan, Water Quality Assessment Report or Diagnostic/Feasibility Study	<input type="checkbox"/>	_____	_____
	15	-a local planning study	<input type="checkbox"/>	_____	_____
	10	-EOE/DEP watershed regional priority	<input type="checkbox"/>	_____	_____
45		II. Compliance and Enforcement			
	10	Project achieves compliance with enforcement order	<input type="checkbox"/>	_____	_____
	8	Maintains permit compliance level	<input type="checkbox"/>	_____	_____
	6	Achieves voluntary compliance (violation w/no order)	<input type="checkbox"/>	_____	_____
46		III. Multi-community, regional or basin solution			
	8	Project substantially addresses regional problem.	<input type="checkbox"/>	_____	_____
	6	Project includes significant I/I reduction or stormwater recharge in a high or medium	<input type="checkbox"/>	_____	_____
	4	Project moderately addresses regional problem.	<input type="checkbox"/>	_____	_____
	2	Project includes significant I/I or stormwater recharge in a low stress or unassessed basin	<input type="checkbox"/>	_____	_____
47		IV. Innovative/Alternative Technology			
	2	Project utilizes DEP-approved I/A technology	<input type="checkbox"/>	_____	_____



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E. Program and Implementation Criteria

Item No.	Pts	(Check)	Page Number in Narrative	Attachment ID & Page No.
48	2	V. Pricing System under MGL c. 40, s.39J		
		Certification attached	<input type="checkbox"/>	_____
49.	What is the score from the Commonwealth Capital Application for your community? Please provide either the score or write "TBD" if the score has not been determined yet.			

Applicants can submit their completed Commonwealth Capital Application to: Massachusetts Office for Commonwealth Development, Attn: Commonwealth Capital, 100 Cambridge St., Boston, MA 02114

Item	An affirmative answer to either question below will disqualify the project from review	(Yes/No)
50	Indicate whether and to what extent the capacity to be provided by the project duplicates existing treatment or disposal capacity already available at an economic cost within the relevant region	_____
51	Identify and describe the extent of any potential negative impacts to water quality, water quantity, or to the public health directly attributable to the project, and assess whether and to what extent any such negative impacts outweigh the project's environmental and/or public health benefits.	_____